

No
Staples

2012 Montana Individual Income Tax Return

For the year Jan 1 - Dec 31, 2012 or the tax year beginning

and ending

Mark all
that apply.

First Name and Initial

Last Name

Social Security Number

Deceased? Date of Death

☐ Amended
Return

Spouse's First Name and Initial

Last Name

Spouse's Social Security Number

Deceased? Date of Death

☐ NOL
Carryback

Mailing Address

City

State

Zip+4

Filing Status
Mark only one
box.

1 Single

2 Married filing jointly

3a Married filing separately on the same form → Do you both want to allow us to discuss this return with your spouse? ☐ Yes ☐ No

(see page 2 of instructions)

3b Married filing separately on separate forms

3c Married filing separately and spouse not filing

4 Head of household

Spouse's SSN (for lines 3b and 3c)

Residency
StatusMark only one
box.

5a Resident full year

5b Nonresident full year

5c Resident part-year

Resident Part-Year Required Information

Date of change

State moved to

State moved from



Did you know?

You can file and pay online.
revenue.mt.gov

Dependents

First Name

Last Name

Social Security Number

Relationship

Mark if Disabled

Exemptions

6a ☒ Yourself ☐ 65 or older ☐ Blind Enter number marked.....6b ☐ Spouse ☐ 65 or older ☐ Blind Enter number marked.....

6c Enter the total number of dependents. If more than 4 dependents, see instructions on page 3.....

6d Add lines 6a through 6c and enter total exemptions here.....

Column A (for single,
joint, separate, or head
of household)Column B (for spouse
when filing separately
using filing status 3a)

6a

6b

6c

6d

Enter amounts on lines 7 through 38 corresponding to your federal return. Round to nearest dollar. If no entry, leave blank.

Federal Income

7 Wages, salaries, tips, etc. Include federal Form(s) W-2.....

8a Taxable interest. Include federal Schedule B if required.....

8b Tax-exempt interest. Do not include on line 8a... 8b 00 00

9 Ordinary dividends. Include federal Schedule B if required.....

10 Taxable refunds, credits, or offsets of state and local income taxes.....

11 Alimony received.....

12 Business income or (loss). Include federal Schedule C or C-EZ. NAICS:.....

13 Capital gain or (loss). Include federal Schedule D if required.....

14 Other gains or (losses). Include federal Schedule 4797.....

15a IRA distributions. 15a 00 00 Taxable amount.....

16a Pensions and annuities. 16a 00 00 Taxable amount.....

17 Rental real estate, royalties, partnerships, S corporations, trusts. Include federal Schedule E.....

18 Farm income or (loss). Include federal Schedule F.....

19 Unemployment compensation.....

20a Social security benefits. 20a 00 00 Taxable amount.....

21 Other income; list type. Amount.....

22 Add the amounts in columns A and B for lines 7 thru 21. This is your total income.....

7

8a

9

10

11

12

13

14

15b

16b

17

18

19

20b

21

22



Tax, Nonrefundable Credits and Recapture

12CE0201

Column A (for single, joint,
separate, or head
of household)Column B (for spouse
when filing separately
using filing status 3a)

Payments and Refundable Credits

54	Your 2012 tax liability from line 53.....	54		00		00
55	Montana income tax withheld. Include federal Form(s) W-2 and 1099.....	55		00		00
56	Montana mineral royalty tax withheld. Include federal Form(s) 1099 and supporting schedule, if any...	56		00		00
57	Montana pass through entity withholding. Include Montana Schedule K-1.....	57		00		00
58	2012 estimated tax payments and amount applied from your 2011 return.....	58		00		00
59	2012 extension payments from Form EXT-12.....	59		00		00
60	Refundable credits from Form 2, Schedule V, line 29.....	60		00		00
61	If filing an amended return: Payments made with original return.....	61		00		00
62	If filing an amended return: Previously issued refunds.....	62		00		00
63	Add lines 55 through 61. Subtract line 62, enter the result here. This is your total payments.	63		00		00
64	If line 54 is greater than line 63, subtract line 63 from line 54. This is your tax due.	64		00		00
65	If line 63 is greater than line 54, subtract line 54 from line 63. This is your tax overpaid.	65		00		00

Penalties, Interest and Contributions

66	Interest on underpayment of estimated taxes (see instructions on page 9).....	66				00
If applicable, mark appropriate box: <input type="checkbox"/> 2/3 farming gross income <input type="checkbox"/> Estimated payments were made using the annualization method						
67	Late file penalty, late payment penalty and interest (see instructions on page 10).....	67				00
68	Other penalties (see instructions on page 10).....	68				00
69	Total voluntary check-off contribution programs from lines 69a through 69d.....	69				00
69a	Nongame Wildlife Program	\$5	\$10		00	other amount
69b	Child Abuse Prevention	\$5	\$10		00	other amount
69c	Agriculture in Schools	\$5	\$10		00	other amount
69d	Montana Military Family Relief Fund	\$5	\$10		00	other amount

Amount You Owe
or Your Refund

70	Add lines 66 through 69 and enter the result. This is the sum of your total penalties, interest and contributions.	70				00
71	If you have tax due (amount on line 64), add lines 64 and 70 OR, if you have a tax overpayment (amount on line 65) and it is less than line 70, subtract line 65 from line 70. Enter the result here. If married filing separately and there are amounts on lines 64 and 65, please see instructions on page 11. This is the amount you owe.	71				00
Why not e-pay? See your options at revenue.mt.gov. If writing a check, make it payable to MONTANA DEPARTMENT OF REVENUE.						
72	If you have a tax overpayment (amount on line 65) and it is greater than line 70, subtract line 70 from line 65 and enter the result here. This is your overpayment.	72				00
73	Enter the amount from line 72 that you want applied to your 2013 estimated taxes.....	73				00
74	Subtract line 73 from line 72 and enter the result here. This is your refund.	74				00

For Direct Deposit of your
refund, complete 1, 2, 3, and 4
(please see instructions on
page 12).1. RTN# 2. ACCT#

3. If using direct deposit, you are required to mark one box.

☐ Checking☐ Savings

4. Is this refund going to an account that is located outside of the United States or its territories?

☐ Yes☐ No

Under penalties of false swearing, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete.

Your Signature is Required

Date

Daytime Telephone Number

Spouse's Signature

Date

X

X

Paid Preparer's Signature

Paid Preparer's PTIN/SSN

Firm's FEIN

Third Party Designee

Third Party Designee's Printed Name

Do you want to allow another person (such as a paid
preparer) to discuss this return with us (see page 13)?☐ Yes☐ No

Third Party Designee's Phone Number

Mark this box
if you do not
want forms and
instructions mailed
to you next year.

12CE0301